Sussex 2013 Snapshot

Ed Simon
(302) 672-6845
edward.simon@state.de.us

October 2013
20th Anniversary

Population – Sussex

- 20 years ago: 126,300
- 10 years ago: 167,800
- Now: 210,800

67% increase in 20 years
During the 2013 year-to-date rate: 7.2% for Sussex.

<table>
<thead>
<tr>
<th>Year</th>
<th>Sussex</th>
<th>DE</th>
<th>US</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>7.9%</td>
<td>7.9%</td>
<td>9.3%</td>
</tr>
<tr>
<td>2010</td>
<td>7.9%</td>
<td>8.0%</td>
<td>9.6%</td>
</tr>
<tr>
<td>2011</td>
<td>7.5%</td>
<td>7.4%</td>
<td>8.9%</td>
</tr>
<tr>
<td>2012</td>
<td>7.0%</td>
<td>7.1%</td>
<td>8.1%</td>
</tr>
<tr>
<td>2013</td>
<td>7.2%</td>
<td>7.2%</td>
<td>7.6%</td>
</tr>
</tbody>
</table>

Modest job growth for Sussex; +1.6%

Positive gains for: Poultry Processing; Retail Trade; Professional and Business Services; Health Services; Education; and Leisure and Hospitality

Some gains were also realized in the Real Estate and Construction sectors
Tourism - Sussex

- Job growth in key tourism industries; Retail Trade; and Leisure and Hospitality

- Leisure and Hospitality has been one of the major leaders in job growth.

- Tourism in Sussex continues to show resilience.
Real Estate - Sussex

- Real Estate – Sales improving

- Housing production – Single family units/building permits continue to increase
Closing

- Importance of training and education.

- Preparing and supplying an adequate workforce is vital.