



Cindy L. Szabo

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Morris James LLP
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Suite 300
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Cindy L. Szabo is a partner in Morris James' Tax, Estates and Business Practice. She concentrates her practice in the areas of estate planning, estate administration, and real estate.

Experience

Estate Planning

- Estate and tax planning
- Wills, Revocable/Irrevocable trusts (including life insurance trusts, qualified personal residence trusts and dynasty/generation skipping trusts), Advance Healthcare Directives and Durable Powers of Attorney
- Special needs planning
- Elder care and Medicaid planning, including Miller Trusts and asset protection trusts
- Charitable planning and charitable trusts
- Guardianship matters
- Lifetime gift planning

Estate Administration

- Assists and advises executors and trustees regarding probate matters and estate and trust administration
- Federal estate tax return and gift tax return preparation

Real Estate

Residential and commercial settlements and refinancings

Practice Areas

COVID-19 Resource Center

Elder Law and Disability Planning

Real Estate

Tax, Estates and Business Practice

Trusts and Estates

Honors

Delaware Today® Top Lawyers, 2019 (Elder Law), 2018 (Elder Law, Trusts and Estates)
Corporate INTL Tax Planning - Law Firm of the Year, 2018

Admissions

Delaware, 2005
New York, 2003
New Jersey, 1998

Education

Tulane Law School, J.D., 1998
University of Pennsylvania, B.A., 1994

Cindy L. Szabo (Continued)

Professional Affiliations

Delaware State Bar Association
Sussex County Bar Association
Southern Delaware Estate Planning Council (Past President, 2011-12)

Community Affiliations

Delaware Community Foundation Board of Directors (Gubernatorial Appointee)
Beebe Medical Foundation Board of Directors
Delaware Technical Community College Special Trustee to the Educational Foundation Board of Trustees and Member of its Investment Committee; Development Council Member (Owens/Georgetown Campus) and Chair of its Fundraising Committee
Delaware Care Plan, Inc. Board of Directors
Beebe Medical Foundation Board of Ambassadors, 2011-14
The Next Generation – Southern Delaware, 2012-14
Classic at Baywood Greens Golf Tournament (Tunnell Cancer Center benefit) Co-Chair, 2007-15

Articles & Publications

COVID-19 Tax Relief Update: Federal Gift Tax Returns and Payment Automatically Extended
April 2, 2020
COVID-19 Tax Relief Update: Federal Gift Tax, Delaware Income Tax
March 25, 2020
What do Delaware's Latest Orders Responding to the COVID-19 Outbreak Mean to the Healthcare Industry and Patients?
March 23, 2020
IRS Extends Tax Filing Deadline to July 15 as Coronavirus Spreads, Mnuchin Says
March 20, 2020
COVID-19 Tax Relief Update: Extension to Pay
March 19, 2020